THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

IN RE: Lexington Precision Corporation, Debtor(s). 800 Third Avenue, 15th Floor New York, NY 10023 22-1830121 Case No. 08-11153 MG

Chapter 11

Notice of Appearance and Request for Notice

Pursuant to Bankruptcy Rule 2002(g) the Tennessee Attorney General's Office requests that all notices or orders sent in this case in accordance with Title 11 U.S.C., any order of the Court, Bankruptcy Rules 2002, 3017, and 9013, and any other Bankruptcy Rules or local rules governing notice be sent to the Tennessee Department of Revenue

Notices should be addressed to: Tennessee Department of Revenue c/oTN Attorney General's Office, Bankruptcy Division PO Box 20207 Nashville, Tennessee 37202-0207

The Tennessee Department of Revenue hereby reserves and does not waive its sovereign immunity and its rights under the Eleventh Amendment to the United States Constitution.

Respectfully submitted, Robert E. Cooper, Jr.

Attorney General and Reporter

/s/ Marvin E. Clements, Jr.

Marvin E. Clements, Jr.

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CERTIFICATE OF SERVICE

| I certify that on | 8/28/08 | a copy of this pleading |
|---|--------------------|--|
| was deposited in the United by local rules) to the parties | | prepaid, or sent electronically (or both as required |
| | | /s/ Marvin E. Clements, Jr. |
| | | Marvin E. Clements, Jr. |
| | | Senior Counsel |
| | | Christopher Marcus |
| | Chapter 11 Trustee | Attorney for the Debtor(s) |
| , | | 767 5th Avenue |